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SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD
ATTORNEYS AT LAW
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SUITE 301

WASHINGTON, D.C.

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OF COUNSEL URBAN A LESTER

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January 25, 2010

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Amendment to Lease Supplement No. 1 (Amtrak Trust 2000-A), dated as of January 25, 2010, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum Lease of Railroad Equipment (Amtrak Trust 2000-A) filed with the Board under Recordation Number 22949.

The names and addresses of the parties to the enclosed document are:

Lessor: Wilmington Trust Company, not in its individual

capacity, but solely as Trustee)

Rodney Square North 1100 North Market Street Wilmington, DE 19890

Lessee: National Railroad Passenger Corporation

10 G Street, NE

Washington, DC 20002

Chief, Section of Administration January 25, 2010 Page 2

A description of the railroad equipment covered by the enclosed document is:

56 railcars within the series AMTK 34000- AMTK 34077 as more particularly set forth in the attachment to the document.

A short summary of the document to appear in the index is:

Memorandum of Amendment to Lease Supplement No. 1 (Amtrak Trust 2000-A).

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/sem Enclosures

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SURFACE TRANSPORTATION BOARD

MEMORANDUM OF AMENDMENT TO LEASE SUPPLEMENT NO. 1 (AMTRAK TRUST 2000-A)

- 1. Pursuant to the Lease of Railroad Equipment (Amtrak Trust 2000-A), dated as of June 13, 2000 ("Lease"), between Wilmington Trust Company, a Delaware banking corporation, not in its individual capacity, but solely as Trustee ("Trustee") under the Trust Agreement (Amtrak Trust 2000-A) dated as of June 13, 2000, with Wilmington Trust Company, a Delaware banking corporation (in such capacity, the "Lessor"), and National Railroad Passenger Corporation (also known as Amtrak), a corporation organized under the Rail Passenger Service Act and the laws of the District of Columbia (the "Lessee"), as supplemented by that certain Lease Supplement No. 1 (Amtrak Trust 2000-A) dated as of June 13, 2000 ("Supplement No. 1") the Lessor leased the railroad equipment described on Annex A attached hereto to Lessee. The parties executed a Memorandum of Lease of Railroad Equipment (Amtrak Trust 2000-A), reflecting the foregoing, dated as of June 13, 2000, which Memorandum was filed with the Surface Transportation Board pursuant to Section 11303 of Title 49 of the United States Code on June 13, 2000, at 12:11 p.m., with the Recordation No. 22949. All terms used and not otherwise defined herein shall have the respective meanings provided in or by reference in the Lease.
- 2. Pursuant to the Amendment to Lease Supplement No. 1 (Amtrak Trust 2000-A), dated as of January 25, 2010, between Lessor and Lessee, the Supplement No. 1 has been amended in certain respects and continues to be applicable to the railroad equipment described on Annex A attached hereto.
 - 3. The addresses of the parties are as follows:

Wilmington Trust Company
1100 North Market Street
Wilmington, Delaware 19890

Attention: Corporate Trust Administration

National Railroad Passenger Corporation 60 Massachusetts Ave., NE Washington, DC 2002 Attention: Treasurer

4. This Memorandum of Amendment to Lease Supplement No. 1 (Amtrak Trust 2000-A) may be signed in counterpart or duplicate copies, and any signed counterpart or duplicate copy shall be equivalent to a signed original for all purposes.

[Execution on next page; remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have caused this Memorandum of Amendment to Lease Supplement No. 1 (Amtrak Trust 2000-A) to be executed as of January <u>عَ</u>حَي 2010.

WILMINGTON TRUST COMPANY,

Not in its individual capacity but solely as Trustee,

as aforesaid

By:

Name:

Roselli Woolery Assistant Vice President

STATE OF DELAWARE

) ss:

COUNTY OF NEW CASTLE

On January 7, 2010, before me personally appeared a Rough Woode to me personally known, who being by me duly sworn says that he/slæsisst... of Wilmington Trust Company, and that he executed the foregoing instrument on behalf of said Delaware banking corporation by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

My commission expires:

SUSANNE M. GULA

Notary Public - State of Delaware My Comm. Expires Nov. 21, 2011

[NOTARIAL SEAL]

[Execution continued on next page; remainder of this page intentionally left blank]

[Memorandum of Amendment to Lease Supplement No. 1 (Amtrak Trust 2000-A) - STB]

NATIONAL RAILROAD PASSENGER CORPORATION

By: Dale M. Stun Name: Dale M. Stein (1) Title: Transurer

DISTRICT OF COLUMBIA) ss.:

On this 29 day of CCTOBER. 2009, before me personally appeared DALS M. STREE, to me personally known, who being by me duly sworn, says that he/she is the TRANSPER. OF NATIONAL RAILROAD PASSENGER CORPORATION, that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and he/she acknowledges that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public . 3

My Commission Expires: 31 July 2014

ANNEX A

EQUIPMENT

[See attached]

Annex A to Memorandum of Amendment

(AMTRAK TRUST 2000-A)

DESCRIPTION OF UNITS

		เช		
				Amtrak Equipment
EQUIPMEN	<u>r Typi</u>	<u>.</u>		Numbers
Superliner	•	Coagh		34000
Superliner	-	Coach	ેવ	34001
Superliner	-	Coach	··.	34002
Superliner	-	Coach		34004
Superliner	-	Coach		34005
Superliner	-	Ceach		34006
Superliner	-	Coach	• • •	34008
Superliner	-	Coach		34010
Superliner	-	Coach		34012
Superliner	•	Coach		34014
Superliner	-	Coach		34016
Superliner	-	Coach		34018
Superliner	-	Coach		34022
Superliner	-	Coach		34024
Superliner	•	Coach		34026
Superliner	-	Coach		34027
Superliner	-	Coach		34028
Superliner	-	Coach		34029
Superliner	-	Coach		34030
Superliner	-	Coach		34031
Superliner	-	Coach		34032
Superliner	-	Coach		34033
Superliner	-	Coach		34035
Superliner	-	Coach	•	34036
Superliner	-	Coach		34037
Superliner	-	Coach		34039
Superliner	-	Coach	•	34040
Superliner	-	Coach		34041
Superliner	-	Coach		34042
Superliner	~	Coach		34043
Superliner	•	Coach	•	34044
Superliner	-	Coach		34045
Superliner	-	Coach		34046
Superliner	-	Coach		34047
Superliner	-	Coach		34048

Superliner	-	Coach		34049
Superliner	-	Coach		34050
Superliner	-	Coach		34052
Superliner	-	Coach		34053
Superliner	-	Coach		34054
Superliner	-	Coach		34055
Superliner	-	Coach		34056
Superliner	-	Coach		34058
Superliner	-	Coach		34059
Superliner	-	Coach		31592
Superliner	-	Coach		34061
Superliner	-	Coach		34062
Superliner	-	Coach		34065
Superliner	-	Coach	•	34066
Superliner	-	Coach		34069
Superliner	-	Coach		34070
Superliner	-	Coach		34071
Superliner	~	Coach		34072
Superliner	•	Coach		34073
Superliner	-	Coach		34075
Superliner	-	Coach		34077

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the
District of Columbia, do hereby certify under penalty of perjury that I have compared the
attached copy with the original thereof and have found the copy to be complete and
identical in all respects to the original document.

Dated: 1 25 2010

Robert W. Alvord